2.7.1 Public policies encouraging return migration in Europe JUDIT KÁLMÁN

Following a brief international outlook, this paper takes stock of public policy interventions that respond to mobility flows within Europe and encourage return migration. As motivations for migration and repatriation as well as the characteristics of migrants and returning migrants are diverse, the objectives and tools of government interventions intending to influence these processes also vary. Policy interventions concentrate mainly

on the repatriation of highly qualified emigrants (brain regain) and aim to utilize the skills and experiences of returnees in promoting innovation-based economic development and competitiveness. Return programmes can either be focusing on the labour market only or have an integrated approach, involving multiple public policy areas. Table 2.7.1.1 summarises their main characteristics.

Table 2.7.1.1: Main types and characteristics of public policy programmes promoting return migration

| | Reintegration (reactive intervention) | Promotion of return (active intervention) | Policies for retention of human capital (proactive) |
|--------------|--|--|---|
| Target group | Returned migrants | Potential returnees | Potential emigrants |
| Rationale | Minimizing social tensions and costs associated with return | Maximizing benefits of return migration (through the social-, economic-, demographic- and financial capital of the returnee) | Emigration prevention, loss minimisation |
| Purpose | Reintegration of returnees into society | Promotion of return migration and assistance with the process | Prevention of (skilled) worker outmigration |
| Place | Sending country | Receiving country | Sending country |
| Time | After return | Before/during return migration | Before emigration |
| Method | Information services, job placement, men- toring, training, entrepreneurship support, reduction of administrative burdens, recognition of qualifications acquired abroad, housing allowances and other temporary financial assistance | Training, support, consulting, practical information services (telephone, website), individual mentoring, PR-campaign, raising awareness of potential benefits of returning home | Through education and development policies, economic policy – not via administrative barriers |

Source: Edited by author based on Kovács et al. (2014).

Beyond diaspora policies, there are many successful, complex return migration-repatriation initiatives in many countries around the world – for example in China, India and Taiwan (*UNDP*, 2007; *Jonkers*, 2008; *Mészáros*, 2010). Already in the 1960s, Taiwan and Korea tried to entice the return of its highly educated citizens who had embarked on international careers by offering excellent research opportunities, high salaries and other incentives. China has also been following this model for some time, in addition to the government's attempt to involve the diaspora community. For a long time India did not promote remittances at all, but nowadays it aims to encourage diaspora in-

vestment and return of its emigrants through the reduction of bureaucracy, business-friendly policies and by the liberalisation of exchange rates. At the same time Taiwan, concentrating on building relationships and promoting investments, created business and industrial parks, and sought to entice its researchers and engineers to return home with the lure of attractive jobs, as well as advanced infrastructure, housing, and schools (*OECD*, 2008). A number of other countries – for example, some South American and African countries – have long operated similar scholarship programmes and government programmes encouraging the return of their highly qualified citizens.

In comparison with these Asian and Latin American countries, Eastern European countries discovered the economic possibilities of return migration policies relatively late and utilised the potential of *brain regain* programmes to a lesser extent. Several migrant return initiatives have been launched in Central and Eastern Europe, including Hungary

(*Table 2.7.1.2*). The majority of the programmes began 4–5 years following EU accession (*Kaczmarczyk*, 2013), even though in many of the affected countries massive outmigration had started years before. This is all the more surprising as such programmes can be co-financed by the EU (European Return Fund, Cohesion Policy).

of government. At the EU level, the free movement of labour is one of the main pillars of the common market, as well as a common economic interest, while at the level of Member States this mobility has a range of negative consequences presented earlier, which might also differ across Member States.

Table 2.7.1.2: Return, reintegration, and retention initiatives in Eastern Europe

| Name | Country | Programme type | Main objective | Duration | Instruments/Outcomes |
|---|--|--|---|---------------|--|
| Guidance and Counselling for Migrants and Re- turnees | Transnational (6 EU Member States) | Re-employment, reintegration | Consulting, know-how and exchange of experience for returnees | 2009- 2011 | Re-migration toolkit, online library creation, surveys. Seven meetings in the partner countries |
| Povroty.gov.pl Programme | Poland | Reintegration, Re-employment | Information provision, assistance with reintegra- tion for Poles living abroad (primarily in the United Kingdom) with an intention of returning home | 2008- | Website, Reintegration and re-employment of returnees, job placement, incentives for becoming entrepreneurs, tax incentives, reduction of bureaucratic restrictions. Combined withPolish Employment Service job recruitment portal since July 2011 |
| "Masz PLan na powrót?" [Do you have a plan for return?] | Poland | reintegration | Provision of information for Poles abroad intending to return | 2008- | Website, information campaign, job brokerage, promoting business start-up, tax breaks (!), elimination of bureaucratic barriers (recognition of qualifications, one-stop-shop administration, elimination of dual taxation), support for the reintegration of children – national programme, jointly coordinated by various government departments |
| Homing Plus Program | Poland | Encouraging return, re-employment, reintegration | Supporting the return of young Polish researchers (as well as doctoral stu- dents) | 2010- | Max.80 thousand Polish zloty (cc.18500 EUR) research grant/year, 5,000 zloty (cc. 1170 EUR) monthly pay for researchers. |
| "Zostań w Polsce - swoim szefem!" (Be your own boss - stay in Poland!) | Poland - regional programme | Encouraging return | Supporting business start- up, self-employment of returnees | 2010- | Warsaw (Mazowie region) -training, business plan preparation, 6-month financial incubation support: target group - primarily those aged over 45 years, women, and people being returned due to unemployment. |
| Wracajdopolski.pl [ReturntoPoland.pl] | Poland Regional | Promotion of return | Encouraging the return of highly qualified Polish migrants (mainly from the UK) | 2007- 2011 | Polish and British Chamber of Commerce |

¹ Because they are relatively recent, but also for the absence of proper outcome indicators, it is not yet possible to measure their long-term impacts.

² One of the reasons for this is the conflict between goals, principles and instruments at different levels

| Name | Country | Programme type | Main objective | Duration | Instruments/Outcomes |
|---|----------------------------|--|---|---------------|---|
| "Return support" | Estonia | Promotion of return, reintegration | Financial assistance for Estonians returning from abroad after more than 10 years | 2004 | Up to 2,000EUR/person, very few people qual fy due to strict eligibility criteria (36-242 people/year) – criteria: more than 10 years spent abroad, retained links, official registration. |
| "Talents back Home" | Estonia | Promotion of return, re-em- ployment | Information service for young Estonians (students) living abroad intending to return home | 2010- 2012 | Job brokerage, information campaign, website – operated by the Estonian Chamber of Commerce and Industry, funded by the EU (ESF), following a successful campaign only 27 people returned home in the programme. |
| MEDIT | Romania | Promotion of return, re-employment | Information provision for Romanians living in Italy with the intention of return- ing home | 2009- 2011 | Romanian Employment Service in partnership with the Italian counterpart, funded by the EU (ESF), information services, job brokerage |
| Romanian Office for Romanians Living Abroad | Romania | Diaspora policy, maintaining links | Preserving the identity of Romanians living abroad, links with the mother country | 1995- | Language courses, Romanian school classes abroad, financial assistance for diaspora communities |
| Opening up oppor- tunities for Re- turned Georgian Migrants | Czech Republic, Georgia | Reintegration, re-employment | Supporting return of Georgian migrants | 2003- | Creation of an employment service and job brokerage centre in Tbilisi, assistance, infor- mation campaign in the Czech Republic |
| Migracia SK | Slovakia | Return, retention | Creation of policies to reduce "brain drain", awareness raising | 2009- | Website, organising the "Day of Slovaks Abroad" and conference, building relationship with Slovak organisations abroad |
| "Slovensko Calling" | Slovakia | Return, reinte- gration, re-em- ployment | Information for Slovaks living abroad, encouraging return and re-employment | 2009- | Job search website, media campaign, public debates, activities abroad, publication of a Guide for returning Slovaks. |
| Hungarian Academy of Science Momen- tum (Lendület) Programme | Hungary | Return, re-em- ployment, reten- tion | Encouraging the return and retention of outstanding Hungarian researchers and young talent from abroad, as well as attracting young researchers from abroad | 2009- | Funding for researchers and research groups, initiation of quality research infrastructure in Hungary. 100+ research projects received funding prior to 2015, increasing resources – currently 400 mn HUF (1.3 mn EUR)/year budget |
| SROP Albert Szent-Györgyi Repatriation Schol- arship | Hungary | Return, re-em- ployment, reten- tion | Encouraging the return of talented Hungarian re- searchers in the areas of natural, technical and life sciences, as well as math- ematics | 2013- 2014 | Funding of research centres and research groups for more experienced researchers. |
| Markusovszky Scholarship (Károly Than scholarship) | Hungary | Retention | Preventing the emigration of doctors and pharmacists | 2011- | Gradually increasing resources (840 mn HUF - 2.73 mn EUR budget in 2016), fellowships for graduated resident specialists and pharmacists, a net grant of 100 thousand HUF - 325 EUR per month, eligibility criteria apply. |
| "Come Home Youth" | Hungary | Return, reinte- gration, re-em- ployment | Encouraging the return of young Hungarians working in the United Kingdom | 2015 | 100 mn HUF - 0.325 mn EUR, complex programme, website, telephone hotline, information campaign, counselling, training, job brokerage, housing assistance |

Source: Edited by the author on the basis of *Lados–Hegedüs* (2012), p. 517, *Kaczmarczyk* (2013), *Kaska* (2013), *OECD* (2013).

These initiatives have diverse objectives³ and target groups but for the most part they encourage the return of researchers, doctors, i.e. generally highly skilled individuals. However, they remain to be quite fragmented, have a strong labour market focus, and are less coordinated with other public policies. Thus, comprehensive, complex and wellresourced initiatives for return migration (perhaps with the exception of the Polish 'Masz Plan na powrót' complex programme) are still missing in Central and Eastern Europe. Regarding the territorial focus of these programmes, the majority of them focus on a single country while there are relatively few projects that cover two or more states,4 and there are hardly any EU-wide programmes (except the Marie Curie Programme). However, without the coordination of these interventions and their harmonisation with EU policies the true single European labour market cannot exist, even though that is an aim for increased EU competitiveness.

Unfortunately, information available to evaluate the effectiveness and efficiency of these programmes is rather unreliable. The raw figures on the number of returnees, which are often reported, do not reveal the effectiveness of the programmes because they lack either natural or artificial comparison (which would tell us what would have happened in the absence of the programme). We are

not aware of any rigorous, scientific evaluations on return migration policies in the region – although apart from the lack of data, the rather short time since these were launched in Central and Eastern Europe must also be noted.

However, the available figures suggest that the impact of Eastern European return migration policies remains, for the time being, rather marginal; these programmes can encourage the return, or prevent the emigration of, only a very small minority of skilled young adults (Barcevicius et al., 2012, OECD, 2013).5 The effectiveness of these policy interventions is largely dependent on the general economic and social situation in the mother country,6 the characteristics of migrants and the migration pattern⁷ – reliable information and data on which is still very limited or missing. As member states have conflicting interests both with each other and with the European Economic Area, the EU-level coordination of these policies is imperative and should also take the perspective of the economic comptetitiveness of Europe into account. The creation of the common European Migration Policy has been overdue since the 2009 Lisbon summit, even though it would be important not only from current security policy perspectives but also to facilitate the better management of intra-EU mobility processes and their consequences.

3 Poland and Latvia launched these policies due to the labour market losses caused by massive outmigration, while Romania started trying to control the extent of emigration as a result of pressure from receiving country governments.

4 Examples for the latter are the bilateral "Opening Up Opportunities" Czech Republic – Georgia project, and the "Guidance and Counselling for Migrants and Returnees" transnational project implemented by Slovakia and the Czech Republic.

5 For example see Chapter 2.4 and Varga (2016) on the increase in the migration of Hungarian doctors after 2010. 6 To prevent emigration and facilitate remigration, the key issues in the sending countries would be general economic growth, social progress and the creation of a business-friendly environment. In Eastern Europe, in particular the reduction of the tax burden on employment related income, diminishing inactivity percentages the reduction of red tape and bureaucracy, i.e. the

creation of a business- and investment-friendly environment would be important.

7 The case of Latvia illustrates that the emigration propensity of the highly skilled increases at times of economic decline and these people often do not wish to return. Therefore, it is not only difficult to encourage return migration, but also remittances as well as the extent of human capital transfer - one of the often cited positive effects of migration - are somewhat also uncertain. However, in Poland for example the return rate is relatively high, but returnees are more likely to become unemployed than those who stayed at home, which again does not constitute proper human capital transfer. Using data from Poland, Latvia, Hungary, and Romania Barcevicius et al. (2012) have found that foreign work experience was an advantage mainly for the highly educated following return. This highlights the importance of more detailed data on specific migration patterns (OECD, 2013).

References

- BARCEVICIUS, E.-IGLICZKA, K.-REPECKAITE, D.-ZVALIONYTE, D. (2012): Labour mobility within the EU: The impact of return migration. Eurofound, Dublin.
- KACZMARCZYK, P. (2013): Matching the skills of return migrants to labour market needs in Poland. In: *OECD* (2013) pp. 111–126.
- KASKA, V. (2013): Emigration from Estonia: Recent trends and economic impact. In: *OECD* (2013) pp. 31–46.
- KOVÁCS, Z.-BOROS, L.-HEGEDŰS, G.-LADOS, G. (2014): Transnational Strategy for re-attracting and re-integrating migrants. Re-Turn Consortium, Leibniz Institute for Regional Geography.
- LADOS, G.-HEGEDŰS, G. (2012): A re-migráció európai és hazai lehetőségeinek értékelése a munkaerőpiac szempontjából. (The evaluation of the European and national opportunities of re-migration from a labour market perspective.) In: *Kockázat Konfliktus Kihívás*. [Risk Conflict Challenge]. 6th

- Hungarian Geography Conference, Szeged, September 5–7, pp. 509–523.
- MÉSZÁROS, R. (2010): Az információ, az oktatás, a kutatás és a fejlesztés. (Information, education, research, and development.) In: *Mészáros, R.* (ed.): A globális gazdaság földrajzi dimenziói. (The geographical dimensions of the global economy). Akadémiai Kiadó, Budapest, pp. 326–327.
- OECD (2008): International Migration Outlook, 2008. Part III. OECD, Paris.
- OECD (2013): Coping with Emigration in Baltic and East European Countries. OECD, Paris.
- UNDP (2007): Case Evidence on 'BrainGain'. A UNDP Capacity Development Resource. UNDP, No. 1.
- VARGA, J. (2016): Hova lettek az orvosok? Az orvosok külföldre vándorlása és pályaelhagyása Magyarországon, 2003–2011. (Where have all the doctors gone? The migration and career change of doctors in Hungary, 2003–2011). Közgazdasági Szemle, Vol. 63. No. 1. pp. 1–26.